Form **990-PF** 

Department of the Treasury Internal Revenue Service

# **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No. 1545-0052

2009

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

G       Check all that apply:       Initial return       Initial return       Initial return       Address change       Name change         Use the IRS iabel.       Name of foundation       Address change       Name change         Otherwise, print or type.       See Specific       Telephone number (see pag 1       Telephone number (see pag 2         Otherwise, print or type.       Oily or town, state, and ZIP code       C       If everyption application is per telephone number (see pag 1         Section 4947(a)(1) nonexempt charitable trust       Other traxable private foundation inter to the S       0       If everyption application is ne telephone	, 20
Use the IRS label.       Name of foundation       A Employer identification numl (abel.ed)         Use the IRS label.       Number and street (or P.O. box number if mail is not delivered to street address)       Room/suite       B Telephone number (see page 1         Otherwise, Descross 4947(a)(1) nonexempt charitable trust.       Other taxable private foundation is Section 4947(a)(1) nonexempt charitable trust.       Other taxable private foundation inter 6(b) + S       C If exemption application is page otherwise foundation status we section 501(c)(3) exempt private foundation inter 6(b) + S       C If exemption application is page otherwise foundation is a 80-multiple invate foundation is section 4947(a)(1) nonexempt charitable trust.       Other taxable private foundation is a 80-multiple invate foundation is a 80-multiple invate and apple invate foundation is a 80-multiple investment 4 Dividends and interest from securities	n
Ubservices       Number and street (cr P.O, box number if mail is not delivered to street address)       Room/suite       B Telephone number (see page 1         Otherwises       City or town, state, and ZIP code       City or town, state, and state, and ZIP code       City or town, state, and state, and ZIP code       City or town, state, and state, and ZIP code       City or town, state, and state, and ZIP code       E the constation is an eom of the town and the code code       City or town and state, and ZIP code       E the constation is an eom of the code code code code code code code cod	
Otherwise, print or type.         Reconvalue         B Telephone number (see page 1           City or town, state, and ZIP code         City or town, state, and ZIP code         C         If exemption application is performed and state in the state of a section 4947(a)(1) nonexempt charitable trust         Other taxable private foundation         C         If exemption application is performed and state in a convert in the state of a section 501(c)(3) exempt private foundation         C         If exemption application is performed and state in a convert in c	ber
print or type.       City or town, state. and ZIP code       C       If exemption application is per D         See Specific Instructions       C       If exemption application is per D       C       If exemption application is per D         H       Check type of organization:       Section 501(c)(3) exempt private foundation index that and on Partial Action Part II, col. (c), line 10) * \$       J Accounting method:       Cash       Accounting that abases (c) and amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (d) (see page 11 of the instructions).)       (e) Provide control to the instructions).       (e) Adjusted net income         I       Contributions, gits, grants, etc., received (attach schedule)       Import of all assets on line 6a       Import of all assets on line 6a         I       Contributions, gits, grants, etc., received (attach schedule)       Import of all assets on line 6a       Import of all assets on line 6a         I       Contributions, gits, grants, etc., received (attach schedule)       Import of all assets on line 6a       Import of all assets on line 6a         I       Contributions, gits, grants, etc., received (attach schedule)       Import of all assets on line 6a       Import of all assets on line 6a         I       Notifiend and in (coss) from sale of assets on line 6a       Import of all assets on allowances       Import of all assets and line 6a </th <th></th>	
or type. Instructions.       C ity or town, state, and ZIP code       C if exemption application is per Section 4947(a)(1) nonexempt charitable trust.       C if exemption application is per D i. Foreign organizations mee check hexe ment duratable trust.       C if exemption application is per D i. Foreign organizations mee check hexe ment duratable trust.         I Fair market value of all assets at end of year (from Part II, col. (c), Imp 16) \$ \$       J Accounting method:       C ash   Accrual is eaction 307(b)(10), check the amounts in column (b) (c) and (c) must be on cash basis.)       F if the foundation is no 8-m end cash column (b) (c) and (c) must be on cash basis.)         P2TL       Analysis of Revenue and Expenses (The total of amounts in column (b) (c) and (c) may not necessarily equal the amounts in column (b) (c) and (c) may not necessarily equal the amounts in column (b) (c) and (c) may not necessarily equal the amounts in column (c) (ase page 11 of the instructions))       (b) Net investment income       (c) Adjusted net income         1       Contributions, gifts, grants, etc., received (attach schedule)       1       (c) Adjusted net income       1         2       Check h () if the foundation is not required to attach Sch. B       1       1       1         3       Interest on savings and temporary cash investments       1       1       1         4       Dividends and interest from securities       1       1       2       1         5       G ross sales price for all assets on line 6a       1       1       1 </th <th>0 of the instructions)</th>	0 of the instructions)
See Specific Instructions       C If exemption application is per provide the private foundation is fair market value of all assets at end of year (from Part II, col. (c), ine 16) > S       C If exemption applications, che 2. Foreign organization exempt other taxable private foundation is columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) the provide the and attach con the provide the amounts in columns (b), (c), and (d) the provide the amounts in columns (b), (c), and (d) the provide the amounts in columns (b), (c), and (d) the provide the amounts in a column (d) (ase page 11 of the instructions).       (b) Net investment the amounts in columns (b), (c), and (d) the provide the amounts in columns (d) (ase page 11 of the instructions).       (b) Net investment the amounts in columns (d) (ase page 11 of the instructions).         9       G coress profit or (loss) (attach schedule)	
Instructions.       □       1. Foreign organizations, che         H       Check type of organization:       □       Check type of organizations, che         Section 4947(A(f) nonexempt charitable trust       □       Other taxable private foundation         IF air market value of all assets at end of year (from Part II, col. (c), ime 16) > \$       J       Accounting method:       □       Cash       Accrual         (Part L, column (g) must be on cash basis.)       (Part L, column (g) must be on cash basis.)       F if the foundation is a 60-me         PartI       Analysis of Revenue and Expenses (The total of amounts in column (g) (see page 11 of the instructions).)       (a) Revenue and opport       (b) Net investment income       (c) Adjusted net income         1       Contributions, gifts, grants, etc., received (attach schedule)       (a) Revenue and opport       (b) Net investment income       (c) Adjusted net income         3       Interest on savings and temporary cash investments       (c) Adjusted net income       (c) Adjusted net income         4       Dividends and interest from securities       (c) Adjusted net income       (c) Adjusted net income         5       G ross rents       (c) Adjusted net income       (c) Adjusted net income         6       Net spirit from Part IV, line 2)       (c) Adjusted net income       (c) Adjusted net income         9       Income modifications <th>ndina. check here 🕨</th>	ndina. check here 🕨
H       Check type of organization:       Section 501(c)(3) exempt private foundation       2. Foreign organizations mees         I       Fair market value of all assets at indicate true       Other taxable private foundation       2. Foreign organizations mees         I       Fair market value of all assets at indicate true       J Accounting method:       Cash       Cash         I       Fair market value of all assets at indicate true       J Accounting method:       Cash       Fit indicate true indicates         I       Contributions, (b), (b), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal to be or cash basis.)       Imarket in columns (b), (c), and (d) may not necessarily equal to be or cash basis.)       (b) Net investment in columns (b), (c), and (d) may not necessarily equal to be or cash basis.)         I       Contributions, gifts, grants, etc., received (attach schedule)       Imarket in columns (b), (c), and (d) may not necessarily equal to be or cash basis.)       (b) Net investment income         I       Contributions, gifts, grants, etc., received (attach schedule)       Imarket in column (a) mees not necessarily equal to be or cash basis.)       Imarket income         I       Contributions, gifts, grants, etc., received (attach schedule)       Imarket income       (e) Adjusted net income         I       Control coss in save strue and gifts grants, etc.       Imarket grand (coss)	
□ Section 4947(a)(1) nonexempt charitable trust       □ Other taxable private foundation       Check here and attach conserved for the instructions in the section 507(b)(1)(A), check here and attach conserved for the instructions in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (c) may not necessarily equal the amounts in columns (c) may not necessarily equ	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) + \$       J Accounting method: Cash Accrual (Part I, column, (c) must be on cash basis.)       I I the foundation status with (Part I, column, (c) must be on cash basis.)       F If the foundation status with (c) Adjusted net income         Part II       Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) meta be on cash basis.)       (b) Net investment income       (c) Adjusted net income         1       Contributions, gifts, grants, etc., received (attach schedule)       (a) Revenue and expenses per books       (b) Net investment income       (c) Adjusted net income         3       Interest on savings and temporary cash investments       (b)       (c) Adjusted net income         4       Dividends and interest from securities       (c)       (c) Adjusted net income         5       G cross rents       (c)       (c)       (c)         6       Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a       (c)       (c)         9       Income modifications       (c)       (c)       (c)       (c)         10       Gross sales less returns and allowances b Less: Cost of goods sold       (c)       (c)       (c)         11       Other income (attach schedule)       (c)       (c)       (c)       (c)	nputation
end of year (from Part II, col. (c), line 16) ► \$       □ Other (specify) (Part I, column (d) must be on cash basis.)       F if the foundation is in a 60-mc under section 507(b)(108, or amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions.))       (a) Revenue and expenses per books       (b) Net investment income       (e) Adjusted net income         1       Contributions, gifts, grants, etc., received (attach Schedule)       2       1       Check ► ()       (f) Net investments         3       Interest on savings and temporary cash investments       0       0       0         5a       Gross rents       0       0       0       0         6a Net gain or (loss)       0       0       0       0       0         6a Gross sales price for all assets on on line 10       0       0       0       0       0         9 Income modifications       0       0       0       0       0       0       0         11       Other income (lattach schedule)       0	
Ine 16) ► \$       (Part I, column (a) must be on cash basis.)       under section 507(b)(1)(B), ch         PartU       Analysis of Revenue and Expenses (The total of manon tecosesmily equal the amounts in column (b) (c), and (d) may not necessmily equal the amounts in column (b) (c), and (d) may not necessmily equal the amounts in column (b) (c), and (d) may not necessmily equal the amounts in column (b) (c), and (d) may not necessmily equal the section 507(b)(1)(B), ch       (a) Pervanue and expenses (The total of a mounts in column (b) (c), and (d) may not necessmily equal the section 507(b)(1)(B), ch         1       Contributions, gifts, grants, etc., received (attach schedule)       (a) Pervanue and expenses (The total of a mounts in column (b) (c), and (c)	
Part I       Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (c) may not necessarily equal the amounts in columns (b), (c), and (c) may not necessarily equal books       (a) Revenue and expenses per books       (b) Net investment income       (c) Adjusted net income         1       Contributions, gifts, grants, etc., received (attach schedule)       (a) Revenue and expenses per books       (b) Net investment income       (c) Adjusted net income         2       Check ▶ □ if the foundation is not required to attach Sch. B       (a) Interest on savings and temporary cash investments       (b) Net investment       (c) Adjusted net income         4       Dividends and interest from securities       (c) Adjusted net income       (c) Adjusted net income         5a       Gross rents       (c) Adjusted net income       (c) Adjusted net income         6a       Net gain or (loss) from sale of assets not on line 10       (c) Gross sales price for all assets on line 6 a       (c) Adjusted net income         7       Capital gain net income (from Part IV, line 2)       8       (c) Gross price for (loss) (attach schedule)       (c) Gross price for Grost structures, trustees, etc.       (c) Gross price for Grost structures, trustees, etc.       (c) Gross price for Grost structures, trustees, etc.       (c) Other employee salaries and wages       (c) Other professional fees (attac	
amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).       (e) Adjusted net income         1       Contributions, gifts, grants, etc., received (attach schedule)       (e) Adjusted net income         2       Check ▶ [] the foundation is not required to attach Sch. B       (e) Adjusted net income         3       Interest on savings and temporary cash investments       (f) Adjusted net income         5a       Gross rents       (f) Adjusted net income or (loss)         6a       Net gain or (loss) from sale of assets not on line 10       (f) Adjusted net income or (loss)         7       Capital gain net income (from Part IV, line 2)       (f) Adjusted net income (from Part IV, line 2)         8       Net short-term capital gain       (f) Adjusted net income (from Part IV, line 2)         9       Income modifications       (f) Adjusted net income (for Part IV, line 2)         10a       Gross sales less returns and allowances       (f) Adjusted net income (from Part IV, line 2)         11       Other employee salaries and wages       (f) Adjusted net income (f) Adjusted net (f) Adjusted net (f) Adju	(d) Disbursements
the amounts in column (a) (see page 11 of the instructions).)       books       income         1       Contributions, gifts, grants, etc., received (attach schedule)           2       Check ▶ ☐ if the fundation is not required to attach Sch. B           4       Dividends and interest from securities           5       Gross rents           b       Net rental income or (loss)           6a       Net gain or (loss) from sale of assets not on line 10           b       Gross sales price for all assets on line 6a           7       Capital gain net income (from Part IV, line 2)            8       Net short-term capital gain             10a       Gross sales less returns and allowances              11       Other income (attach schedule)                 13       Compensation of officers, directors, trustees, etc.	for charitable
2       Check ▶□ if the foundation is not required to attach Sch. B         3       Interest on savings and temporary cash investments         4       Dividends and interest from securities         5a       Gross rents         6a       Net rental income or (loss)         6a       Net gain or (loss) from sale of assets not on line 10         b       Gross rents         7       Capital gain net income (from Part IV, line 2)         8       Net short-term capital gain         9       Income modifications         10a       Gross prents         10a       Gross steps ice for all assets on line 6a         9       Income modifications         10a       Gross steps ice for all assets on line 6a         10a       Gross steps ice for all assets on line 6a         11       Income modifications         12       Gross profit or (loss) (attach schedule)         13       Compensation of officers, directors, trustees, etc.         14       Other employee salaries and wages         15       Pension plans, employee benefits         14       Other orpofessional fees (attach schedule)         15       Pension plans, employee benefits         16a       Legal fees (attach schedule)         17       Inter	purposes (cash basis only)
2       Check ▶□ if the foundation is not required to attach Sch. B         3       Interest on savings and temporary cash investments         4       Dividends and interest from securities         5a       Gross rents         6a       Net rental income or (loss)         6a       Net gain or (loss) from sale of assets not on line 10         b       Gross rents         7       Capital gain net income (from Part IV, line 2)         8       Net short-term capital gain         9       Income modifications         10a       Gross prents         10a       Gross steps ice for all assets on line 6a         9       Income modifications         10a       Gross steps ice for all assets on line 6a         10a       Gross steps ice for all assets on line 6a         11       Income modifications         12       Gross profit or (loss) (attach schedule)         13       Compensation of officers, directors, trustees, etc.         14       Other employee salaries and wages         15       Pension plans, employee benefits         14       Other orpofessional fees (attach schedule)         15       Pension plans, employee benefits         16a       Legal fees (attach schedule)         17       Inter	
3       Interest on savings and temporary cash investments         4       Dividends and interest from securities         5a       Gross rents         5a       Gross rents         5a       Met rental income or (loss)         6a       Net rental income or (loss)         6a       Net rental income or (loss)         6a       Net gain or (loss) from sale of assets not on line 10         b       Gross sales price for all assets on line 6a         7       Capital gain net income (from Part IV, line 2)         9       Income modifications         9       Income modifications         10a       Gross sales less returns and allowances         b       Less: Cost of goods sold         11       Other income (attach schedule)         12       Total. Add lines 1 through 11         13       Compensation of officers, directors, trustees, etc.         14       Other employee salaries and wages         15       Pension plans, employee benefits         16a       Legal fees (attach schedule)         17       Interest         18       Taxes (attach schedule)         19       Depreciation (attach schedule)         19       Depreciation (attach schedule)         19	
4       Dividends and interest from securities	
Sa       Gross rents	-
9       b       Net rental income or (loss)	-
6a       Net gain or (loss) from sale of assets not on line 10         b       Gross sales price for all assets on line 6a         7       Capital gain net income (from Part IV, line 2)         8       Net short-term capital gain         9       Income modifications         10a       Gross sales less returns and allowances         b       Less: Cost of goods sold         c       Gross profit or (loss) (attach schedule)         11       Other income (attach schedule)         12       Total. Add lines 1 through 11         13       Compensation of officers, directors, trustees, etc.         14       Other employee banefits         15       Pension plans, employee benefits         16a       Legal fees (attach schedule)         c       Other professional fees (attach schedule)         c       Other professional fees (attach schedule)         c       Other professional fees (attach schedule)         c       Other other professional fees (attach schedule)         17       Interest	
b       Gross sales price for all assets on line 6a	
9       Income modifications	
9       Income modifications	
9       Income modifications	
10a       Gross sales less returns and allowances	
b       Less: Cost of goods sold       . </th <th></th>	
c       Gross profit or (loss) (attach schedule)	
11       Other income (attach schedule)	
12       Total. Add lines 1 through 11	
13       Compensation of officers, directors, trustees, etc.         14       Other employee salaries and wages         15       Pension plans, employee benefits         16a       Legal fees (attach schedule)         b       Accounting fees (attach schedule)         c       Other professional fees (attach schedule)         17       Interest         18       Taxes (attach schedule) (see page 14 of the instructions)         19       Depreciation (attach schedule) and depletion         20       Occupancy         21       Travel, conferences, and meetings         22       Printing and publications         23       Other expenses (attach schedule)         24       Total operating and administrative expenses. Add lines 13 through 23         25       Contributions, gifts, grants paid	
14       Other employee salaries and wages	
b       Accounting fees (attach schedule)          c       Other professional fees (attach schedule)          17       Interest          18       Taxes (attach schedule) (see page 14 of the instructions)          19       Depreciation (attach schedule) and depletion          20       Occupancy           21       Travel, conferences, and meetings          22       Printing and publications          23       Other expenses (attach schedule)          24       Total operating and administrative expenses. Add lines 13 through 23	
b       Accounting fees (attach schedule)          c       Other professional fees (attach schedule)          17       Interest          18       Taxes (attach schedule) (see page 14 of the instructions)          19       Depreciation (attach schedule) and depletion          20       Occupancy           21       Travel, conferences, and meetings          22       Printing and publications          23       Other expenses (attach schedule)          24       Total operating and administrative expenses. Add lines 13 through 23	
b       Accounting fees (attach schedule)          c       Other professional fees (attach schedule)          17       Interest          18       Taxes (attach schedule) (see page 14 of the instructions)          19       Depreciation (attach schedule) and depletion          20       Occupancy           21       Travel, conferences, and meetings          22       Printing and publications          23       Other expenses (attach schedule)          24       Total operating and administrative expenses. Add lines 13 through 23	
c       Other professional fees (attach schedule)          17       Interest          18       Taxes (attach schedule) (see page 14 of the instructions)          19       Depreciation (attach schedule) and depletion          20       Occupancy           21       Travel, conferences, and meetings          23       Other expenses (attach schedule)          24       Total operating and administrative expenses. Add lines 13 through 23          25       Contributions, gifts, grants paid	
23       Other expenses (attach schedule)          24       Total operating and administrative expenses. Add lines 13 through 23	
23       Other expenses (attach schedule)          24       Total operating and administrative expenses. Add lines 13 through 23	-
23       Other expenses (attach schedule)          24       Total operating and administrative expenses. Add lines 13 through 23	-
23       Other expenses (attach schedule)          24       Total operating and administrative expenses. Add lines 13 through 23	
23       Other expenses (attach schedule)          24       Total operating and administrative expenses. Add lines 13 through 23	
23       Other expenses (attach schedule)          24       Total operating and administrative expenses. Add lines 13 through 23	
23       Other expenses (attach schedule)          24       Total operating and administrative expenses. Add lines 13 through 23	
24Total operating and administrative expenses. Add lines 13 through 2325Contributions, gifts, grants paid	
Add lines 13 through 23       Add lines 13 through 23         25       Contributions, gifts, grants paid         26       Total expenses and disbursements. Add lines 24 and 25	
<b>25</b> Contributions, gifts, grants paid <b>26 Total expenses and disbursements.</b> Add lines 24 and 25	
26 Total expenses and disbursements. Add lines 24 and 25	
27 Subtract line 26 from line 12:	
a Excess of revenue over expenses and disbursements	
b Net investment income (if negative, enter -0-) .	
c Adjusted net income (if negative, enter -0-)	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Pa	art II	<b>Balance Sheets</b>	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year		End c	of year
		Dalance Oncets	should be for end-of-year amounts only. (See instructions.)	(a) Book Value	<b>(b)</b> Book Valu	ie	(c) Fair Market Value
	1	Cash-non-interest-l	oearing				
	2	Savings and tempora	ary cash investments				
	3	Accounts receivable					
		Less: allowance for c					
	4	Pledges receivable					
		Less: allowance for c	loubtful accounts ►				
	5	Grants receivable					
	6		m officers, directors, trustees, and other				
	•		(attach schedule) (see page 16 of the				
	7	,	eceivable (attach schedule) ►				
	•	Less: allowance for do	ubtful accounts ▶				
ets	8	Inventories for sale o	r use				
Assets	9		d deferred charges				
Ä	10a		state government obligations (attach schedule)				
	b		rate stock (attach schedule)				
	-		rate bonds (attach schedule)				
	С 11						
	11		lings, and equipment: basis ►				
	10		ciation (attach schedule) ► age loans				
	12	-	-				
	13						
	14	Land, buildings, and ec	uipment: basis ►				
	4-		reciation (attach schedule) ►				
	15	Other assets (describ					
	16	instructions Also as	be completed by all filers-see the				
	47		e page 1, item I)				
	17		id accrued expenses				-
es	18						-
Liabilities	19						-
ide	20		ectors, trustees, and other disqualified persons				-
Ë	21		notes payable (attach schedule)				-
	22	Other liabilities (desc					-
	23		lines 17 through 22)				
		Foundations that fo	llow SFAS 117, check here				
ces		•	24 through 26 and lines 30 and 31.				
ŭ							-
al	25		d				-
	26	Permanently restricte	1				-
Ĕ			o not follow SFAS 117, check here ► □				
ц		and complete lines	-				
Net Assets or Fund Balan	27		rincipal, or current funds				
ŝts	28		plus, or land, bldg., and equipment fund				-
ŝŝ	29	•	umulated income, endowment, or other funds				-
Š	30		or fund balances (see page 17 of the				
let	~		· · · · · · · · · · · · · · · · · · ·				-
2	31		net assets/fund balances (see page 17				
D			· · · · · · · · · · · · · · · · · · ·				
	rt III		nges in Net Assets or Fund Balances		•		
1			palances at beginning of year-Part II, colui				
-			d on prior year's return)			1	
			line 27a			2	
3	Othe	er increases not includ	ed in line 2 (itemize) ►			3	
						4	
5	Deci	reases not included in	line 2 (itemize) ► alances at end of year (line 4 minus line 5)—F			5	
6	Iota	a net assets or fund ba	alances at end of year (line 4 minus line 5)—I	-art II, column (b), lir	ne 30	6	

	90-PF (2009)					Page 3
Part	V Capital Gains and	Losses for Tax on Investn	nent Income	1	1	1
		e kind(s) of property sold (e.g., real estat e; or common stock, 200 shs. MLC Co.		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
1a						
b						
С						
d						
е						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis ense of sale		ain or (loss) (f) minus (g)
a						
b						
C						
d						
e						
	Complete only for assets show	wing gain in column (h) and owned	by the foundation	on 12/31/69		ol. (h) gain minus
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		s of col. (i) . (j), if any		ot less than -0-) <b>or</b> (from col. (h))
a						
b						
C						
d						
e						
2	Capital gain net income or		also enter in Pa , enter -0- in Pa		2	
3	If gain, also enter in Part I,	n or (loss) as defined in sections line 8, column (c) (see pages 1	3 and 17 of the	instructions).		
	If (loss), enter -0- in Part I,				3	
Part	V Qualification Unde	er Section 4940(e) for Redu	uced Tax on N	let Investmen	t Income	
	tion 4940(d)(2) applies, leave	vate foundations subject to the this part blank.	Section 4940(a)	tax on het inves	inent income.)	
		section 4942 tax on the distribu qualify under section 4940(e). [			base period?	🗌 Yes 🗌 No
1		unt in each column for each ye			ns before making	any entries.
	(a)	(b)		(c)		(d)
Cale	Base period years endar year (or tax year beginning in)	Adjusted qualifying distribution	s Net value o	f noncharitable-use a	assets (col. (b)	stribution ratio ) divided by col. (c))
	2008					
	2007					
	2006					
	2005					
	2004					
2	Total of line 1, column (d)					
3		or the 5-year base period $-$ div				
	number of years the found	ation has been in existence if le	ess than 5 years		· 3	
4	Enter the net value of none	charitable-use assets for 2009 f	rom Part X, line	5	. 4	
5	Multiply line 4 by line 3 .				. 5	
6	Enter 1% of net investmen	t income (1% of Part I, line 27b	)		. 6	
7			-		. 7	
8		ns from Part XII, line 4 ter than line 7, check the box in e 18.				1% tax rate. See the

Form 99	0-PF (2009)		ŀ	Page 4
Part	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948-see page 18 of the	e inst	ructi	ons)
1a	Exempt operating foundations described in section 4940(d)(2), check here ► □ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			
	here ► □ and enter 1% of Part I, line 27b			
с	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of J Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			
3	Add lines 1 and 2			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5	Tax based on investment income.       Subtract line 4 from line 3. If zero or less, enter -0       5			
6	Credits/Payments:			
a h	2009 estimated tax payments and 2008 overpayment credited to 2009 <b>6a</b>			
b	Exempt foreign organizations—tax withheld at source       6b         Tax paid with application for extension of time to file (Form 8868)       6c			
c d	Backup withholding erroneously withheld 6d			
7	Total credits and payments. Add lines 6a through 6d			
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10			
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ► Refunded ► 11			
Part				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
b	participate or intervene in any political campaign?	1a		
b	of the instructions for definition)?	1b		
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
	Did the foundation file Form 1120-POL for this year?	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ (2) On foundation managers. ► \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
2	on foundation managers. ► \$	2		
	If "Yes," attach a detailed description of the activities.	-		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		
	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
Ū	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7		
	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ►			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
•	(or designate) of each state as required by <i>General Instruction G? If "No," attach explanation</i>	8b		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page			
	27)? If "Yes," complete Part XIV	9		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		
		00		(0000)

Form **990-PF** (2009)

Part	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	13		
14	Website address ▶         The books are in care of ▶         Telephone no. ▶			
	Located at ► ZIP+4 ►			
5	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here and enter the amount of tax-exempt interest received or accrued during the year	• •	•	► L
Parl	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	<ul> <li>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No</li> <li>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?</li></ul>			
	<ul> <li>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes . No</li> <li>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No</li> </ul>			
	<ul> <li>(4) Pay compensation to, or pay or remourse the expenses of, a disqualified person?</li> <li>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?</li> <li>(7) Yes</li> <li>Yes</li> </ul>			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b		
с	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
•	were not corrected before the first day of the tax year beginning in 2009?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?			
	If "Yes," list the years ► 20,			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions.)			
с	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.	2b		
	▶ 20 , 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or			
~	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2009.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		
				1

Form 99	0-PF (2009)								Page <b>6</b>
Part	VII-B Statements Regarding Activities	s for W	/hich Form	4720	May Be R	lequire	ed (continued)		
5a	<ul> <li>During the year did the foundation pay or incur a</li> <li>(1) Carry on propaganda, or otherwise attempt t</li> <li>(2) Influence the outcome of any specific public directly or indirectly, any voter registration dr</li> </ul>	o influe c electi	ence legislatio	ion 495	5); or to c	arry on	☐ Yes ☐ No		
	<ul> <li>(3) Provide a grant to an individual for travel, stu</li> <li>(4) Provide a grant to an organization other than section 509(a)(1), (2), or (3), or section 4940(c)</li> </ul>	n a cha	ritable, etc.,	organiz	ation desc	ribed ir	☐ Yes ☐ No ) ☐ Yes ☐ No		
	(5) Provide for any purpose other than religious purposes, or for the prevention of cruelty to a						   Yes   No		
b	If any answer is "Yes" to $5a(1)-(5)$ , did <b>any</b> of the Regulations section $53.4945$ or in a current notice	regardi	ng disaster as	ssistanc	ce (see page				
с	Organizations relying on a current notice regardi If the answer is "Yes" to question 5a(4), does to because it maintained expenditure responsibility	he four	ndation claim	n exem					
6a	If "Yes," attach the statement required by Regula Did the foundation, during the year, receive any on a personal benefit contract?					emiums	; Yes No		
b	Did the foundation, during the year, pay premium	ns, dire	ctly or indire	ctly, on	a personal	benefi	t contract?	6b	
70	<i>If "Yes" to 6b, file Form 8870.</i> At any time during the tax year, was the foundation	o portu	to o prohibitor	t tox ob	altar transa	ation?	∏Yes ∏No		
7a b	If yes, did the foundation receive any proceeds of							7b	
Part	VIII Information About Officers, Direc and Contractors								ees,
1	List all officers, directors, trustees, foundation	n mana	agers and th	eir con	npensatior	n (see p	bage 22 of the in	nstructi	ons).
	(a) Name and address	hou	e, and average rs per week ed to position		mpensation paid, enter -0-)	emplo	Contributions to byee benefit plans erred compensation		nse account, allowances
2	Compensation of five highest-paid employee If none, enter "NONE."	es (oth	er than thos	e inclu	ided on lir	ne 1—s	see page 23 of	the ins	tructions).
	(a) Name and address of each employee paid more than \$50,00	00	(b) Title, and a hours per v devoted to p	veek	(c) Compe	nsation	(d) Contributions to employee benefit plans and deferred compensation		nse account, allowances

		compensation	
Total number of other employees paid over \$50,000	 	🕨	
			Form <b>990-PF</b> (2009)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If	none, enter "NONE
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
otal number of others receiving over \$50,000 for professional services	•
art IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number organizations and other beneficiaries served, conferences convened, research papers produced, etc.	of Expenses
1	
2	
3	
4	
art IX-B Summary of Program-Related Investments (see page 24 of the instructions)	Arra averat
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.  1	Amount
2	
All other program-related investments. See page 24 of the instructions. 3	
otal. Add lines 1 through 3	►
	Form <b>990-PF</b> (20

Form 9	90-PF (2009)	Page <b>b</b>
Part	X Minimum Investment Return (All domestic foundations must complete this part. Forei see page 24 of the instructions.)	gn foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
а	Average monthly fair market value of securities	1a
b	Average of monthly cash balances	1b
С	Fair market value of all other assets (see page 24 of the instructions)	1c
d	<b>Total</b> (add lines 1a, b, and c)	1d
е	Reduction claimed for blockage or other factors reported on lines 1a and	
	1c (attach detailed explanation)	
2	Acquisition indebtedness applicable to line 1 assets	2
3	Subtract line 2 from line 1d	3
4	Cash deemed held for charitable activities. Enter $1 \frac{1}{2} \%$ of line 3 (for greater amount, see page 25 of	
	the instructions)	4
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5
6	Minimum investment return. Enter 5% of line 5	6
Part	XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private foundations and certain foreign organizations check here ► □ and do not complete this part.)	operating
1	Minimum investment return from Part X, line 6	1
2a	Tax on investment income for 2009 from Part VI, line 5	
b	Income tax for 2009. (This does not include the tax from Part VI.) 2b	
С	Add lines 2a and 2b	2c
3	Distributable amount before adjustments. Subtract line 2c from line 1	3
4	Recoveries of amounts treated as qualifying distributions	4
5	Add lines 3 and 4	5
6	Deduction from distributable amount (see page 25 of the instructions)	6
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,	
	line 1	7
Part	XII Qualifying Distributions (see page 25 of the instructions)	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
а	Expenses, contributions, gifts, etctotal from Part I, column (d), line 26	1a
b	Program-related investments-total from Part IX-B	1b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	
	purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
а	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating	g whether the foundation
	qualifies for the section 4940(e) reduction of tax in those years.	-

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Part	XIII Undistributed Income (see page 26	of the instructio	ns)		
1	Distributable amount for 2009 from Part XI, line 7	<b>(a)</b> Corpus	(b) Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
2	Undistributed income, if any, as of the end of 2009:				
∠ a	Enter amount for 2008 only				
b	Total for prior years:         20,20,20				
3	Excess distributions carryover, if any, to 2009:				
а	From 2004				
b	From 2005				
С	From 2006				
d	From 2007				
е	From 2008				
f	Total of lines 3a through e				
4	Qualifying distributions for 2009 from Part XII, line 4: ► \$				
a b	Applied to 2008, but not more than line 2a . Applied to undistributed income of prior years				
b	(Election required-see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election required—see page 26 of the instructions) .				
d	Applied to 2009 distributable amount				
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2009				
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b	Prior years' undistributed income. Subtract line 4b from line 2b				
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions .				
e	Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section $170(b)(1)(F)$ or $4942(g)(3)$ (see page 27 of the instructions) .				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9	<b>Excess distributions carryover to 2010.</b> Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9:				
а	Excess from 2005				
b	Excess from 2006				
c	Excess from 2007				
d e	Excess from 2008				
e	LV0233 110111 2003				

Form 99	00-PF (2009)					Page <b>10</b>
Part	XIV Private Operating Founda	<b>tions</b> (see pag	e 27 of the instru	ictions and Part V	II-A, question 9)	
1a	If the foundation has received a ruling					
	foundation, and the ruling is effective for	r 2009, enter the	date of the ruling .	🕨		
b	Check box to indicate whether the fou	ndation is a priva	te operating founda	ation described in se	ection 🗌 4942(j)	(3) or 🗌 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for each year listed	<b>(a)</b> 2009	<b>(b)</b> 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test – enter:					
Ь	<ul> <li>(1) Value of all assets</li> <li>(2) Value of assets qualifying under section 4942(j)(3)(B)(i)</li> <li>"Endowment" alternative test-enter <sup>2</sup>/<sub>3</sub></li> </ul>					
	of minimum investment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization					
	(4) Gross investment income					
Part	XV Supplementary Information	on (Complete	this part only if	the foundation h	ad \$5,000 or m	ore in assets at
	any time during the year-	-see page 28 (	of the instructio	ns.)		
1	Information Regarding Foundation	Managers:				
а	List any managers of the foundation before the close of any tax year (but o	who have contrib				by the foundation
b	List any managers of the foundation ownership of a partnership or other e					rge portion of the
2	Information Regarding Contribution Check here ► ☐ if the foundation unsolicited requests for funds. If the organizations under other conditions,	only makes cor foundation mal	ntributions to pres kes gifts, grants, e	elected charitable		
а	The name, address, and telephone nu			cations should be a	ddressed:	
b	The form in which applications should	d be submitted a	nd information and	I materials they sho	uld include:	
c	Any submission deadlines:					

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

XV Supplementary Information (cor		ad fan Faiter		
Grants and Contributions Paid During	If recipient is an individual,		e rayment	
Recipient	show any relationship to	status of	Purpose of grant or contribution	Amou
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
Paid during the year				
Total				20
Approved for future payment	· · · · · · · · ·	· · · · ·		3a

Ра	rt XV	1-A Analysis of Income-Producing Ac	ctivities				· · ·
Ente	er gros	ss amounts unless otherwise indicated.	Unrelated bu	usiness income	Excluded by secti	on 512, 513, or 514	(e)
1	Proc	gram service revenue:	<b>(a)</b> Business code	<b>(b)</b> Amount	<b>(c)</b> Exclusion code	<b>(d)</b> Amount	Related or exempt function income (See page 28 of the instructions.)
-	a	,					
	b						
	c						
	d						
	е						
	f						
	g F	ees and contracts from government agencies					
2	-	bership dues and assessments					
3	Inter	est on savings and temporary cash investments					
4	Divid	dends and interest from securities					
5	Net	rental income or (loss) from real estate:					
	аĽ	Debt-financed property					
	b N	Not debt-financed property					
6	Net	rental income or (loss) from personal property					
7	Othe	er investment income					
8	Gain	or (loss) from sales of assets other than inventory					
9	Net	income or (loss) from special events					
10		ss profit or (loss) from sales of inventory					
11	Othe	er revenue: a					
	d _						
	е						
12	Sub	total. Add columns (b), (d), and (e)					
		al. Add line 12, columns (b), (d), and (e)				13	
è		sheet in line 13 instructions on page 28 to verif					
	rt XV ie No. ▼	<b>Relationship of Activities to the A</b> Explain below how each activity for which accomplishment of the foundation's exempt instructions.)				-A contributed in h purposes). (Se	mportantly to the e page 29 of the

	90-PF (20	,								Page <b>13</b>
Par	t XVII	Informatior Exempt Or		sfers To and Tra	nsaction	s and	Relationships Wi	th Nonchar	itable	
1	in sec			engage in any of the section 501(c)(3) org					Ye	s No
а	Trans	Transfers from the reporting foundation to a noncharitable exempt organization of:								
	<b>(1)</b> C								1a(1)	
	()								1a(2)	
b		Other transactions:								
		(1) Sales of assets to a noncharitable exempt organization								
									1b(2) 1b(3)	
									1b(3) 1b(4)	-
		(5) Loans or loan guarantees								
				ip or fundraising sol					1b(6)	
с				sts, other assets, or				[	1c	
d				s," complete the fol						
				ces given by the rep						
			<u> </u>	ement, show in colu						
<b>(a)</b> Lir	ne no. (	b) Amount involved	(c) Name of nonch	naritable exempt organizat	tion	(d) Desc	ription of transfers, transa	actions, and shari	ng arrange	nents
2a b	descr	ribed in section 5		iliated with, or relat ther than section 50					Yes 🗌	No
		(a) Name of organi	zation	(b) Type of or	ganization		(c) Desci	ription of relations	ship	
										<u> </u>
				nined this return, includin preparer (other than taxpa						
	<b>\</b> /s		S. Schwartz		8/11/2010				,	
é		ature of officer or trus			0/11/20 Date		Title			
Her	,				Date		,	Preparer's ide	entifying	
Sign Here	Paid Preparer's Use Only						Check if self-employed ► □	number (see page 30 of the	Signature	
S	Pair spar se O	Preparer's signature								,
	Ϋ́Α	Firm's name (or you	rs if				EIN ►	I		
		self-employed), add	1655,				Phone no			

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Part I	Name	Address	Amount Type
Line 1	2008 Miriam Schwartz Non- Grantor CLA Trust	c/o Robert Schwartz 268 N. Parkview Ave. Columbus, OH 43209-1438	\$240,000 Cash

Line 18 Taxes	Туре	Amount		
	2008 Part VI	\$22		
Line 22 Other	Туре	Amount		
	Bank Fees	\$250		

Attachment to Part XV Form 990PF FY 12/31/2009 TIN 31-1577991

Recipient Name	Recipient Address	Relationship	Foundation Status	Purpose	Amount Donated
Anshe Emet Synagogue http://www.ansheemet.org/	3751 North Broadway St. Chicago II 60613-4104	N/A	Public charity with 50% deductiblity limitation	Unrestricted Grant	\$1,000.00
Ballet Met http://www.balletmet.org/	322 Mt. Vernon Avenue Columbus, OH 43215	N/A	Public charity with 50% deductiblity limitation	\$10,000 for Annual Fund \$15,000 for Building Fund	\$25,000.00
B'nai Jeshurun Synagogue http://www.bj.org/	2109 Broadway, Suite 203 New York, NY 10023	N/A	Public charity with 50% deductiblity limitation	Unrestricted Grant	\$1,000.00
Charity Newsies http://www.charitynewsies.com/	4300 Indianola Avenue Columbus, OH 43214	N/A	Public charity with 50% deductiblity limitation	Unrestricted Grant	\$2,000.00
Children's Hospital Foundation http://www.columbuschildrens.com	700 Children's Drive Columbus, OH 43205	N/A	Public charity with 50% deductiblity limitation	Miriam and Stanley Schwartz, Jr. Endowment Fund	\$5,000.00
Columbus Cancer Clinic http://www.columbuscancerclinic.org	65 Ceramic Drive Columbus, OH 43214-3063	N/A	Public charity with 50% deductiblity limitation	Annual Campaign	\$1,500.00
Columbus Jewish Federation http://www.jewishcolumbus.org	1175 College Avenue Columbus, OH 43209	N/A	Public charity with 50% deductiblity limitation	Annual Campaign	\$10,000.00
Greater Kansas City Community Foundation http://www.gkccf.org/	1055 Broadway, Suite 130 Kansas City, MO 64105	N/A	Public charity with 50% deductibility limitation	Excel College Initative Fund	\$39,166.00

Recipient Name	Recipient Address	Relationship	Foundation Status	Purpose	Amount Donated
Harvesters Community Food Network http://www.harvesters.org/	1811 North Topping Kansas City, MO 64120	N/A	Public charity with 50% deductibility limitation	Unrestricted Grant	\$1,000.00
Heart of America United Way http://www.unitedwaygkc.org/	1080 Washington Kansas City, MO 64105	N/A	Public charity with 50% deductibility limitation	Unrestricted Grant	\$1,000.00
Jewish Community Housing for the Elderly http://www.jche.org	30Wallingford Rd. Brighton, MA 02135-04753	N/A	Public charity with 50% deductiblity limitation	Unrestricted Grant	\$1,000.00
Jewish Family Services http://www.jfscolumbus.org	1070 College Avenue Columbus, OH 43209	N/A	Public charity with 50% deductiblity limitation	Unrestricted Grant	\$2,000.00
Jewish Federation of Palm Beach County http://www.jewishpalmbeach.org	4601 Community Drive West Palm Beach, FL 33417	N/A	Public charity with 50% deductibility limitation	Annual Campaign	\$25,000.00
Material Assistance Providers http://www.furniturebankcoh.org	118 S. Yale Avenue Columbus, OH 43222	N/A	Public charity with 50% deductibility limitation	Unrestricted Grant	\$1,000.00
Marburn Academy Inc. http://www.marburnacademy.org	1860 Walden Drive Columbus, OH 43229	N/A	Public charity with 50% deductiblity limitation	Unrestricted Grant	\$5,000.00
Martha's Vineyard Hebrew Center http://www.mvhc.us/	130 Center Street Vineyard Haven, MA 02568	N/A	Public charity with 50% deductiblity limitation	Unrestricted Grant	\$1,000.00

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Recipient Name	Recipient Address	Relationship	Foundation Status	Purpose	Amount Donated
Mast Cares http://www.limitedbrands.com	Three Limited Way Columbus, OH 43230	N/A	Public charity with 50% deductiblity limitation	Unrestricted Grant	\$1,000.00
Muskingum College http://www.muskingum.edu	163 Stormont Street New Concord, OH 43762	N/A	Public charity with 50% deductiblity limitation	Miriam G. Schwartz Endowed Faculty Fund	\$25,000.00
New York University http://www.nyu.edu	Office of University Development and Alumni Relations 25 W. 4th Street, 5th Floor New York, NY 10012-1119	N/A	Public charity with 50% deductiblity limitation	GSAS Annual Fund	\$1,000.00
Noble & Greenough School http://www.nobles.edu	10 Campus Drive Dedham, MA 02026	N/A	Public charity with 50% deductiblity limitation	Unrestricted Grant	\$4,000.00
Northwestern University www.northwestern.edu	Office of University Development 2020 Ridge Avenue, Evanston, Illinois 60208-4307	N/A	Public charity with 50% deductiblity limitation	Parents Fund	\$5,000.00
Pathfinder International http://www.pathfind.org	9 Galen Street, Suite 217 Watertown, MA 02472-4501	N/A	Public charity with 50% deductiblity limitation	Unrestricted Grant	\$20,000.00
reStart, Inc. http://www.restartinc.org	918 E. 9th Street Kansas City, MO 64106	N/A	Public charity with 50% deductibility limitation	Unrestricted Grant	\$500.00
St. Luke's Hospital Foundation http://www.saintlukeshealthsystem.org	4225 Baltimore Avenue Kansas City, MO 64111	N/A	Public charity with a 50% deductibility limitation	Unrestricted Grant	\$5,000.00

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Recipient Name	<b>Recipient Address</b>	Relationship	Foundation Status	Purpose	Amount Donated
Temple Beth Shalom http://www.tbsohio.org	5089 Johnstown Road New Albany, OH 43054	N/A	Public charity with 50% deductiblity limitation	Unrestricted Grant	\$10,000.00
Temple Emanuel http://www.templeemanuel.com	325 Ward Street Newton, MA 02459	N/A	Public charity with 50% deductiblity limitation	Unrestricted Grant	\$3,000.00
The Jewish Foundation for the Righteous Inc. http://www.jfr.org	305 Seventh Avenue, 19th Floor New York, NY 10001-6008	N/A	Public charity with 50% deductiblity limitation	Unrestricted Grant	\$1,000.00
The Ohio State University http://www.osu.edu	1480 W. Lane Avenue Columbus, OH 43221	N/A	Public charity with 50% deductibility limitation	Schulz Challenge & Cartoon Library & Museum Fund No. 313023	\$1,000.00
The Ohio State University http://www.osu.edu	1501 Neil Ave., Suite 020, Columbus, OH 43201	N/A	Public charity with 50% deductiblity limitation	Dr. Miriam G. Schwartz Slavic Fund No. 666501	\$25,000.00
United Way of Massachusetts Bay and Merrimack Valley http://supportunitedway.org/	51 Sleeper Street Boston, MA 02210	NA	Public charity with 50% deductiblity limitation	Unrestricted Grant	\$15,000.00
University of Rochester http://www.rochester.edu/	PO Box 270032 Rochester, NY 14627	N/A	Public charity with 50% deductiblity limitation	Unrestricted Grant	\$1,500.00

\$239,666.00