Department of the Treasury Internal Revenue Service

# **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0047

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For	calen	idar year 2021 or tax year beginning	, 20	21, and	ending		, 20
Nam	e of fou	ndation			A Employe	er identification number	er
The	Mirian	n and Stanley Schwartz Jr. Philanthropic Foundation				31-1577991	
		street (or P.O. box number if mail is not delivered to street address)	Ro	om/suite	<b>B</b> Telephor	ne number (see instruct	ions)
268	N Park	kview Avenue				614-252-7906	
		, state or province, country, and ZIP or foreign postal code			C If exemp	tion application is pend	
Coli	umhus	, Ohio 43209			oxtop	пот аррисалот ю рото	g, cco
			n of a former pub	lic charity	D 1 Foreig	n organizations, check	here ▶
-		☐ Final return ☐ Amended r	-	,			
		Address change Name char	nge		2. Foreig	n organizations meeting here and attach completers	g the 85% test,
н	Check	type of organization: Section 501(c)(3) exempt p		า	1	foundation status was	_
		on 4947(a)(1) nonexempt charitable trust				07(b)(1)(A), check here	
		narket value of all assets at J Accounting method					
		for any (forms Double to and (a)			F If the fou under se	ndation is in a 60-mont ction 507(b)(1)(B), chec	th termination k here ▶ ☐
	line 16		e on cash basis.)			( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )	
	art I						(d) Disbursements
	ai C i	amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per		investment	(c) Adjusted net	for charitable
		the amounts in column (a) (see instructions).)	books	l ir	ncome	income	purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)	240.00	20			,
	2	Check ► ☐ if the foundation is not required to attach Sch. B	240,00	JU			
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities		0	0	0	
	- <del>т</del> 5а	Gross rents					
	b	Net rental income or (loss)					
ø)	6a	Net gain or (loss) from sale of assets not on line 10					
ž	b	Gross sales price for all assets on line 6a					
Revenue	7	Capital gain net income (from Part IV, line 2)					
Be	8	Net short-term capital gain					
_	9	Income modifications					
	10a	Gross sales less returns and allowances					
	b	Less: Cost of goods sold					
	C	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	240,00	20			
	13	Compensation of officers, directors, trustees, etc.	240,00	JU	0	C	
es	14	Other employee salaries and wages					
kpenses	15	Pension plans, employee benefits					
ğ	16a	Legal fees (attach schedule)					
ш	b	Accounting fees (attach schedule)					
Ş	C	Other professional fees (attach schedule)					
Operating and Administrative	17	Interest					
str	18	Taxes (attach schedule) (see instructions)					
<u>=</u>	19	Depreciation (attach schedule) and depletion					
띭	20	Occupancy					
Ĭ	21	Travel, conferences, and meetings					
pu	22	Printing and publications					
a a	23	Other expenses (attach schedule)					
ij	24	Total operating and administrative expenses.					
ī		Add lines 13 through 23		0	0	l c	0
be	25	Contributions, gifts, grants paid	240,00				240,000
0	26	Total expenses and disbursements. Add lines 24 and 25	240,00		0	C	
	27	Subtract line 26 from line 12:	240,00	,,,			240,000
	a	Excess of revenue over expenses and disbursements		0			
	b	Net investment income (if negative, enter -0-) .			0		
		Adjusted net income (if negative, enter -0-)					

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	f year
		should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash-non-interest-bearing	8,555	8,555	8,555
	2	Savings and temporary cash investments	2,111	2,222	
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
ş	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges	500	500	0
ĕ	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	9,055	9,055	8,555
	17	Accounts payable and accrued expenses			
Ś	18	Grants payable			
Ę	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
<u>-</u> i.	21	Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe )			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	0.4	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30.			
ä	24	Net assets without donor restrictions			
<u>п</u>	25	Net assets with donor restrictions			
Ĕ		Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
Ē	26	Capital stock, trust principal, or current funds	0.055	0.055	
ō	27	Paid-in or capital surplus, or land, bldg., and equipment fund	9,055	9,055	
ets	28	Retained earnings, accumulated income, endowment, or other funds			
SS	29	Total net assets or fund balances (see instructions)	9,055	9,055	
ţ Ţ	30	Total liabilities and net assets/fund balances (see	9,055	9,055	
₽	00	instructions)	9,055	9,055	
	rt III	Analysis of Changes in Net Assets or Fund Balances	7,000	7,000	
		I net assets or fund balances at beginning of year—Part II, colur	mn (a), line 29 (must	agree with	
•		of-year figure reported on prior year's return)			9,055
2		r amount from Part I, line 27a			0
3	Othe	r increases not included in line 2 (itemize) ▶		3	
4	Add	lines 1, 2, and 3		4	9,055
5		reases not included in line 2 (itemize) ▶		<b>E</b>	7,000
6		I net assets or fund balances at end of year (line 4 minus line 5)—F	Part II, column (b), line	29 <b>6</b>	9,055

Part	V Capital Gains an	nd Losses for Tax on Invest	ment Income			rage <b>J</b>
r ar c	(a) List and describe the	kind(s) of property sold (for example, real suse; or common stock, 200 shs. MLC Co	estate,	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a_	N/A					
b						
<u>C</u>						
d						
<u>e</u>		T				
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis ense of sale	, ,	in or (loss) (f) minus (g))
<u>a</u>						
<u>        b                            </u>						
<u>c</u>						
d						
е	Complete only for accets ch	lowing gain in column (h) and owned	hy the foundation	on 12/21/60		
	Complete only for assets si		1			l. (h) gain minus It less than -0-) <b>or</b>
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		ss of col. (i) . (j), if any		from col. (h))
——			*			
b						
С	,					
d						
е						
2	Capital gain net income	or mercaonariossi 🔞 🐣	, also enter in Pa s), enter -0- in Pa	,	2	
3	If gain, also enter in Par Part I, line 8	ain or (loss) as defined in section t I, line 8, column (c). See instr	ructions. If (loss)	), enter -0- in } 	3	
Part		ed on Investment Income (S				ctions)
1a		ons described in section 4940(d)(2),				
	Date of ruling or determina		copy of letter if i			0
b		dations enter 1.39% (0.0139) o				
•		line 12, col. (b)				
2	Add lines 1 and 2	omestic section 4947(a)(1) trusts	and taxable found	dations only; othe	ers, enter -0-) 2	
3 4		omestic section 4947(a)(1) trusts	and taxable found	dations only: other		
5	, , , , , , , , , , , , , , , , , , , ,	ent income. Subtract line 4 from		- ·	· · · · · · · · · · · · · · · · · · ·	
6	Credits/Payments:		0. 11 2010 01			0
а		nents and 2020 overpayment cre	edited to 2021	6a	0	
b		tions—tax withheld at source .				
С		n for extension of time to file (For			0	
d	• • • • • • • • • • • • • • • • • • • •	neously withheld	•			
7	-				7	0
8	Enter any <b>penalty</b> for un	derpayment of estimated tax. Cl	heck here $\Box$ if F	orm 2220 is atta	ched 8	0
9		nes 5 and 8 is more than line 7, $\epsilon$			▶ 9	
10		s more than the total of lines 5 a		mount overpaid		
11	Enter the amount of line 1	0 to be: Credited to 2022 estima	ted tax ►	R	efunded > 1	
						Form <b>990-PF</b> (2021)

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition  if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  Did the foundation file Porn 1120-Pol. for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation managers. ▶ \$ 0 0  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 0  Has the foundation managers. P the foundation managers that the state stown the foundation managers that the state stown that the state s	Part	VI-A Statements Regarding Activities			
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Instructions for the definition  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  C Did the foundation file Form 1120-POL for this year?  C Did the foundation file Form 1120-POL for this year?  (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0  E Has the foundation any activities that have not previously been reported to the IRS?  2 Has the foundation and any activities that have not previously been reported to the IRS?  2 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change.  4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  7 By Istaguage in the governing instrument, or  8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instruments (conditions) and the state of which the foundation reports or with which it is registered. See instructions. ▶  6 V Did the foundation claiming status as a private operating foundation within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions for Part XIII. If "Yes," omplete Part XIII.  9 Did the foundation make a distribution to a donor advised fund over whic		participate or intervene in any political campaign?	1a		~
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-PCD. for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0  Has the foundation magaged in any activities that have not previously been reported to the IRS? 2 2 ✓ If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.  4b Did the foundation have unrelated business gross income of \$1,000 or more during the year?  4b If "Yes," has if filed a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  6 V If "Yes," attach the statement required by General Instruction 7.  6 Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction 9 of 1f "No," attach explanation.  6 V In the foun	b				
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(1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0 (2) On foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 (2) Has the foundation engaged in any activities that have not previously been reported to the IRS?	С		1c		~
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Swas there a liquidation, termination, dissolution, or substantial contraction during the year?   F'Yes," attach the statement required by <i>General Instruction T</i> .   A rethe requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:   By language in the governing instrument, or   By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?   Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV     Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ Ohio     If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G?</i> If "No," attach explanation     9			_		
If "Yes," attach the statement required by <i>General Instruction T</i> .  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV  8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶  Ohio  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G?</i> If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 ✓  11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions  11 ✓  12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions  12 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  13 ✓  Website address ▶ https://tmassjrpforg.wixsite.com/mysite  14 The books are in care of ▶ Robert S. Schwartz  Located at ▶ 268 N Parkview Avenue, Columbus, Ohlo  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest rec			_		<i>y</i>
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At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	10				
meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	44		10		-
Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	11		44		<i></i>
person had advisory privileges? If "Yes," attach statement. See instructions	12		- 1 1		
Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ► https://tmassjrpforg.wixsite.com/mysite  The books are in care of ► Robert S. Schwartz  Located at ► 268 N Parkview Avenue, Columbus, Ohio  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here.  and enter the amount of tax-exempt interest received or accrued during the year ► 15  At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	'-		12		_
Website address ► <a href="https://tmassjrpforg.wixsite.com/mysite">https://tmassjrpforg.wixsite.com/mysite</a> The books are in care of ► <a href="Robert S. Schwartz">Robert S. Schwartz</a> Telephone no. ► <a href="https://tmassjrpforg.wixsite.com/mysite">614-252-7906</a> Located at ► <a href="https://tmassjrpforg.wixsite.com/mysite">268 N Parkview Avenue, Columbus, Ohio</a> ZIP+4 ► <a href="https://tmassjrpforg.wixsite.com/mysite">43209</a> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here.  and enter the amount of tax-exempt interest received or accrued during the year.  At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?.  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of	13			_	
The books are in care of ▶ Robert S. Schwartz  Located at ▶ 268 N Parkview Avenue, Columbus, Ohio  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here	. •			-	
Located at ▶ 268 N Parkview Avenue, Columbus, Ohio  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here	14	The heads are in some of N. Dahad C. Calamada.	4-252-	7906	
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over a bank, securities, or other financial account in a foreign country?					
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the foreign country ▶		· · · · · · · · · · · · · · · · · · ·			
		the foreign country ▶			

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   Ves   No	Part	VI-B Statements Regarding Activities for Which Form 4720 May Be Required			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(6)-3 or in a current notice regarding disaster assistance? See instructions  c Organizations relying on a current notice regarding disaster assistance? See instructions  b Id the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?  1a(6) ✓  1a(7) ✓  1a(8) ✓  1a(9) ✓		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  10 If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  11 Corpanizations relying on a current notice regarding disaster assistance? See instructions  12 Corganizations relying on a current notice regarding disaster assistance? See instructions  13 Corganizations relying on a current notice regarding disaster assistance? See instructions  14 Corpanizations relying on a current notice regarding disaster assistance? See instructions  15 Corganizations relying on a current notice regarding disaster assistance? See instructions  16 Corganizations relying on a current notice regarding disaster assistance? See instructions  16 Corganizations relying on a current notice regarding disaster assistance? See instructions  16 La(6)   17 La(6)   18 La(7)   18 La(7)   18 La(8)   18 La(9)   18 La(9)	1a	During the year, did the foundation (either directly or indirectly):			
person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance? See instructions  c Organizations relying on a current notice regarding disaster assistance? See instructions  c Organizations relying on a current notice regarding disaster assistance? See instructions  c Organizations relying on a current notice regarding disaster assistance? See instructions  c Organizations relying on a current notice regarding disaster assistance? See instructions  c Organizations relying on a current notice regarding disaster assistance? See instructions  d Did the foundation defined in section 4942(0)(3) or 4942(0)(5):  a At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021?  If "Yes," list the years > 20			1a(1)		~
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(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.  c Organizations relying on a current notice regarding disaster assistance, check here  d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021?  If "Yes," list the years ▶ 20			1a(3)		~
use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  c Organizations relying on a current notice regarding disaster assistance. check here  d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(a)(5)):  a At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021?  If "Yes," list the years ► 20 , 20 , 20 , 20 , 20  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.).  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ► 20 , 20 , 20 , 20 , 20 , 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the foundation had excess business holdings in 2021.  4a Did the foundation make any investment in a prior year (but			1a(4)		~
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.  c Organizations relying on a current notice regarding disaster assistance. See instructions.  d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j(3) or 4942(j)(5)):  a At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021?  if "Yes," list the years ▶ 20 , 20 , 20 , 20 .  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ▶ 20 , 20 , 20 , 20 .  20 , 20 , 20 , 20 .  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  did the foundation fold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  did the foundation hold more than a 2% direct or indirect interest in any business of the f					
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terminating within 90 days.)  b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.  c Organizations relying on a current notice regarding disaster assistance, check here  d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?  2 Taxes on failure to distribute income (section 4942() (does not apply for years the foundation was a private operating foundation defined in section 4942()(3) or 4942()(5)):  a At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021?  If "Yes," list the years > 20					
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a At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021?  If "Yes," list the years ▶ 20 , 20 , 20 , 20  b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2				
tax year(s) beginning before 2021?  If "Yes," list the years ▶ 20 , 20 , 20 , 20  b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)		operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
If "Yes," list the years ▶ 20 , 20 , 20 , 20 .  b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.).  c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.  ▶ 20 , 20 , 20 , 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.)  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	а	At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for			
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)			2a		~
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)		If "Yes," list the years ▶ 20, 20, 20, 20			
all years listed, answer "No" and attach statement—see instructions.)	b				
c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.  ▶ 20 , 20 , 20 , 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  ▶ If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.)  • Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  • Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its					
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disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		during the year?	3a		~
disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	b	If "Yes." did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or			
the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its					
foundation had excess business holdings in 2021.)					
Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its					
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		foundation had excess business holdings in 2021.)	3b		
	4a		4a		~
charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021? 4b	b				
		charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		~

	90-PF (2021)								F	age 6
	t VI-B Statements Regarding Activities			4720	May Be R	equire	ed (continued)		1	
5a	During the year, did the foundation pay or incur	•		, .		١.٥		- 40	Yes	No
	(1) Carry on propaganda, or otherwise attempt t		-	•	• • •	•		5a(1)		
	(2) Influence the outcome of any specific put indirectly, any voter registration drive?									_
								5a(2)		
	<ul><li>(3) Provide a grant to an individual for travel, stu</li><li>(4) Provide a grant to an organization other than</li></ul>							5a(3)		
	(4)(A)? See instructions				alion desci	ibea iri	Section 4945(d)	E = (4)		~
	(5) Provide for any purpose other than religious.				rv or educ	ational	nurnoses or for	5a(4)		
	the prevention of cruelty to children or anima							5a(5)		~
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the							Ja(J)		
-	in Regulations section 53.4945 or in a current no							5b		
С	Organizations relying on a current notice regardi						▶□	O.D		
d	If the answer is "Yes" to question 5a(4), does	-					_			
	maintained expenditure responsibility for the gra							5d		
	If "Yes," attach the statement required by Regula	ations s	section 53.49	45-5(d)						
6a	Did the foundation, during the year, receive any			٠,		remium	s on a personal			
	benefit contract?							6a		~
b	Did the foundation, during the year, pay premiur	ns, dire	ctly or indire	ctly, on	a personal	benefit	contract? .	6b		~
	If "Yes" to 6b, file Form 8870.									
7a	At any time during the tax year, was the foundation	a party	to a prohibite	ed tax s	helter trans	action?		7a		~
b	If "Yes," did the foundation receive any proceed							7b		
8	Is the foundation subject to the section 4960 ta						remuneration or			
	excess parachute payment(s) during the year?.							8		
Par	t VII Information About Officers, Direct	tors, 1	Trustees, F	ounda	tion Mana	agers,	Highly Paid E	mploy	ees,	
	and Contractors									
	List all officers, directors, trustees, and found		nanagers ar e, and average		mpensation		See Instructions Contributions to			
	(a) Name and address	hou	rs per week	(lf r	ot paid,	emplo	yee benefit plans	(e) Expe	nse aco allowan	
Pruco	A. Schwartz		ed to position	en	ter -0-)	and deli	erred compensation			
		Chairm			0		0			
	uniper Reserve Dr., Prairie Village, KS 66207  M. Schwartz	0.2/wk			0		0			0
	on Street #2601, Boston, MA 02115	Preside 0.2/wk	ent		0		0			0
	t S. Schwartz						0			
	Parkview Av., Columbus, OH 43209	VP, Sed 2.0/wk	cretary		0		0			0
200 11	anction fit., Goldingus, GTT 10207	Z.O/WK					J			
2	Compensation of five highest-paid employed	es (oth	er than thos	se incl	uded on li	ne 1-	see instructions	s). If no	one, o	enter
	"NONE."									
	(a) Name and address of each employee paid more than \$50,00	00	(b) Title, and a hours per v devoted to p	veek -	(c) Compe	nsation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expe	nse aco allowan	
NONE										
<del></del>										
ıotal	number of other employees paid over \$50,000 .						•			

		. ago <b>.</b>
Pai	t VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E and Contractors (continued)	mployees,
3	Five highest-paid independent contractors for professional services. See instructions. If none, enter "NO	NE."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NON	E	
Tota	I number of others receiving over \$50,000 for professional services	
	VIII-A Summary of Direct Charitable Activities	
Lis	st the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of	f Expenses
or	ganizations and other beneficiaries served, conferences convened, research papers produced, etc.	Lxperises
1	NONE	-
	······	-
_		
2		-
		-
3		
		-
		-
4		_
		_
	VIII-B Summary of Program-Related Investments (see instructions)	Amazint
	escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	NONE	-
		-
2		
		-
		-
All	other program-related investments. See instructions.	
3		-
		-
<b>.</b>		
I Ota	I Add lines 1 through 3	· 1

Part	Minimum Investment Return (All domestic foundations must complete this part. Forei	gn foun	dations,
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	105,472
С	Fair market value of all other assets (see instructions)	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	105,472
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	105,472
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see		
	instructions)	4	1,582
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	103,890
6	Minimum investment return. Enter 5% (0.05) of line 5	6	5,195
Part		oundati	ons
	and certain foreign organizations, check here ▶ ☐ and do not complete this part.)		
1	Minimum investment return from Part IX, line 6	1	5,195
2a	Tax on investment income for 2021 from Part V, line 5		
b	Income tax for 2021. (This does not include the tax from Part V.)		
С	Add lines 2a and 2b	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,195
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	5,195
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII,		
	line 1	7	5,195
Part	XI Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	240,000
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	240,000
		F	orm <b>990-PF</b> (2021)

Page **9** 

	00-PF (2021)				Page <b>9</b>
Part	XII Undistributed Income (see instruction	ons)			
		(a)	(b)	(c)	(d)
		Corpus	Years prior to 2020	2020	2021
1	Distributable amount for 2021 from Part X, line 7				5,195
2	Undistributed income, if any, as of the end of 2021:				
а	Enter amount for 2020 only			0	
b	Total for prior years: 20, 20, 20		0		
3	Excess distributions carryover, if any, to 2021:				
а	From 2016 235,828				
b	From 2017 235,355				
С	From 2018 234,030				
d	From 2019 234,928				
е	From 2020				
f	Total of lines 3a through e	1,175,769			
4	Qualifying distributions for 2021 from Part XI,				
- -	line 4: ▶ \$ 240,000				
а	Applied to 2020, but not more than line 2a .			0	
	Applied to undistributed income of prior years				
	(Election required—see instructions)				
С	Treated as distributions out of corpus (Election				
-	required—see instructions)				
d	Applied to 2021 distributable amount				5,195
e	Remaining amount distributed out of corpus	234,805			3,173
5	Excess distributions carryover applied to 2021	234,003			
-	(If an amount appears in column (d), the same				
	amount must be shown in column (a).)				
6	Enter the net total of each column as				
·	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,410,574			
b	Prior years' undistributed income. Subtract	1,410,574			
	line 4b from line 2b				
^	Enter the amount of prior years' undistributed				
С	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
А	Subtract line 6c from line 6b. Taxable				
u	amount—see instructions				
Δ	Undistributed income for 2020. Subtract line				
·	4a from line 2a. Taxable amount—see				
	instructions				
f	Undistributed income for 2021. Subtract lines				
'	4d and 5 from line 1. This amount must be				
	distributed in 2022				
_					
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
•					
8	Excess distributions carryover from 2016 not				
_	applied on line 5 or line 7 (see instructions) .	235,828			
9	Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a				
40		1,174,746			
10	Analysis of line 9:				
a	Excess from 2017				
b	Excess from 2018				
C	Excess from 2019				
d	Excess from 2020				
<u>е</u>	Excess from 2021 234,805				000 DE
					Form <b>990-PF</b> (2021)

Form 99	00-PF (2021)					Page <b>10</b>
Part	XIII Private Operating Founda	<b>tions</b> (see instr	uctions and Part	: VI-A, question 9	9)	
1a	If the foundation has received a ruling foundation, and the ruling is effective for				N	/^
b	Check box to indicate whether the four		_		N/ ection	
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years	10 12 ()/(	
	income from Part I or the minimum investment return from Part IX for each year listed	(a) 2021	<b>(b)</b> 2020	(c) 2019	(d) 2018	(e) Total
b	85% (0.85) of line 2a					
С	Qualifying distributions from Part XI, line 4, for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test-enter:					
	(1) Value of all assets (2) Value of assets qualifying under					
b	section 4942(j)(3)(B)(i)					
•	Part IX, line 6, for each year listed					
С	"Support" alternative test—enter:  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Part			-	the foundation l	nad \$5,000 or mo	ore in assets at
	any time during the year-		ons.)			
1 a	Information Regarding Foundation List any managers of the foundation of before the close of any tax year (but of	who have contrib				by the foundation
NONE						
b	List any managers of the foundation ownership of a partnership or other er					rge portion of the
NONE						
2	Information Regarding Contribution Check here ▶ ✓ if the foundation unsolicited requests for funds. If the focumplete items 2a, b, c, and d. See in	only makes con oundation makes	tributions to prese	elected charitable		
а	The name, address, and telephone nu		ddress of the perso	on to whom applic	ations should be ac	dressed:
b	The form in which applications should	be submitted ar	nd information and	materials they sho	ould include:	
c	Any submission deadlines:					
d	Any restrictions or limitations on aw factors:	vards, such as I	by geographical a	areas, charitable f	ields, kinds of inst	titutions, or other

Part		inued)			
3	Grants and Contributions Paid During	the Year or Approv	ed for Fu	ture Payment	
	Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or	Amount
	Name and address (home or business)	or substantial contributor	recipient	contribution	
а	Paid during the year				
CEE A	TTACHED				
SEE F	ATTACHED				
	Total			<b>▶</b> 3	Ba
b	Approved for future payment				
NONE					
ITOITE	•				
			1		
	Total			▶ 3	Bb

Pa	rt X	V-A Analysis of Income-Producing Ac	ctivities				
Ente	r gro	oss amounts unless otherwise indicated.	Unrelated bu	usiness income	Excluded by sect	ion 512, 513, or 514 (d)	Related or exempt
1		gram service revenue:	Business code	Amount	Exclusion code	Amount	function income (See instructions.)
	а						
	b						
	C .						
	d						
	е						
	f						
	_	Fees and contracts from government agencies					
2		mbership dues and assessments					
3		erest on savings and temporary cash investments			14	0	
4		idends and interest from securities					
5		rental income or (loss) from real estate:					
		Debt-financed property					
		Not debt-financed property					
6		rental income or (loss) from personal property					
7		ner investment income					
8		n or (loss) from sales of assets other than inventory					
9		income or (loss) from special events					
10	Gro	oss profit or (loss) from sales of inventory					
11	Oth	ner revenue: a					
	b						
	С						
	d						
	е						
12	е						
12 13	e Sub Tot	ototal. Add columns (b), (d), and (e)				13	
(See	e Suk Tot	ototal. Add columns (b), (d), and (e)	ıs.)			13	
(See	e Sub Tot wor	ototal. Add columns (b), (d), and (e)	ıs.) Accomplishm	ent of Exemp	ot Purposes		
(See	e Suk Tot	ototal. Add columns (b), (d), and (e)	ıs.) Accomplishm	ent of Exemp	ot Purposes		
Pa Lin	e Suk Tot wor rt X e No	ototal. Add columns (b), (d), and (e)	ıs.) Accomplishm	ent of Exemp	ot Purposes		
Pa Lin	e Suk Tot wor rt X e No	ototal. Add columns (b), (d), and (e)	ıs.) Accomplishm	ent of Exemp	ot Purposes		
Pa Lin	e Suk Tot wor rt X e No	ototal. Add columns (b), (d), and (e)	ıs.) Accomplishm	ent of Exemp	ot Purposes		
Pa Lin	e Suk Tot wor rt X e No	ototal. Add columns (b), (d), and (e)	ıs.) Accomplishm	ent of Exemp	ot Purposes		
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Pa Lin	e Suk Tot wor rt X e No	ototal. Add columns (b), (d), and (e)	ıs.) Accomplishm	ent of Exemp	ot Purposes		

Part	XVI	Information Organization	n Regarding Tra	nsfers to and Trans	sactions and F	Relationships W	ith Nonchar		xempt
1	in se	he organization dection 501(c) (ot nizations?	irectly or indirectly ther than section	engage in any of the f 501(c)(3) organizatio	ollowing with an	y other organization 527, relating	on described to political	Yes	s No
а			orting foundation	to a noncharitable exer	ant organization	o f			
ч								10(1)	
		ther assets .						1a(1)	V
b		r transactions:						1a(2)	
			a noncharitable ex	empt organization .				1b(1)	V
				table exempt organizat				1b(2)	1
				er assets				1b(3)	V
								1b(4)	V
		oans or loan guar						1b(5)	1
				ship or fundraising solic				1b(6)	V
С				lists, other assets, or p				1c	V
d				es," complete the follo					
	value	of the goods, ot	her assets, or serv	vices given by the repo gement, show in colum	rting foundation	. If the foundation	received less	than fair	market
(a) Line		b) Amount involved		charitable exempt organization		ription of transfers, tran			
				marile established					
							Jan Da Carlo		
1									1
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				Land Stranger			7		
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	descr	ribed in section 50	01(c) (other than se	affiliated with, or relate ection 501(c)(3)) or in se	ed to, one or mection 527?	ore tax-exempt c	rganizations	☐ Yes [	✓ No
b	It "Ye		following schedule						
		(a) Name of organiz	ation	(b) Type of orga	nization	(c) Des	cription of relation	nship	1 1 10
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Sian	The state of the s			ned this return, including accom han taxpayer) is based on all inf			best of my knowled	ge and belief,	it is true
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	Sign	ature of officer or trust		Date	Title	15.			
Paid		Print/Type preparer's	s name	Preparer's signature		Date	Check if	PTIN	
Prepa	arer						self-employed		
Use (		Firm's name ►				Firm's	EIN ►		11411
		Firm's address ▶				Phone	e no.		

#### Schedule B (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

### **Schedule of Contributors**

► Attach to Form 990 or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

**Employer identification number** 

**2021** 

The Miriam and Stanley Schwartz Jr. Philanthropic Foundation 31-1577991 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1, Complete Parts I and II, For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions 

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization
The Miriam and Stanley Schwartz Jr. Philanthropic Foundation

Employer identification number

31-1577991

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.						
(a)	(b)	(c)	(d)				
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution				
1	2008 Miriam Schwartz Non-Grantor CLA Trust  268 N Parkview Avenue  Columbus, Ohio 43209	\$240,000	Person Payroll Noncash  (Complete Part II for noncash contributions.)				
(a)	(b)	(c)	(d)				
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution				
		\$	Person				
(a)	(b)	(c)	(d)				
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution				
		\$	Person				
(a)	(b)	(c)	(d)				
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution				

(a)	(b)	(c)	(d)	
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution	
		\$	Person	
(a)	(b)	(c)	(d)	
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution	
		\$	Person	
(a)	(b)	(c)	(d)	
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution	

Person
Payroll
Noncash
(Complete Part II for noncash contributions.)

The Miriam and Stanley Schwartz Jr. Philanthropic Foundation - PART XIV 3(a) Grants and Contributions Paid During the Year - 31-1577991

The William and Starliey Schwartz si	. Filliantini opic i oundation - FAKT XIV 3			ic rear 31 1377771	
Name	Address	Relationship		Purpose	Amount
American Friends of Orr Shalom	3708 Enterprise Drive Janesville, WI 53546	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$3,000.00
BIDMC	330 Brookline Rd		Public charity with a 50%		
https://www.bidmc.org/about-bidmc	Boston MA 02215	N/A	deductibility limitation.	Unrestricted Grant	\$30,000.00
Charity Newsies	4300 Indianola Avenue		Public charity with a 50%		
www.charitynewsies.com/	Columbus, OH 43214	N/A	deductibility limitation.	Unrestricted Grant	\$3,500.00
Columbus Foundation	1234 E Broad Street		Public charity with a 50%		
https://www.columbusfoundation.org/	Columbus, OH 43205	N/A	deductibility limitation.	Unrestricted Grant	\$5,000.00
Combined Jewish Philanthropies	126 High Street		Public charity with a 50%		
https://www.cjp.org/	Boston, MA 02110	N/A	deductibility limitation.	Unrestricted Grant	\$3,935.27
	P.O. Box 5030		Public charity with a 50%		
Doctors Without Borders USA	Hagerstown, MD 21741-5030	N/A	deductibility limitation.	Unrestricted Grant	\$3,000.00
Epiphany School	154 Centre St		Public charity with a 50%		
https://www.epiphanyschool.com/	Dorchester MA 02124	N/A	deductibility limitation.	Unrestricted Grant	\$11,000.00
Freedom a la cart	123 E Spring Street		Public charity with a 50%		
https://freedomalacart.org/	Columbus, OH 43215	N/A	deductibility limitation.	Unrestricted Grant	\$10,000.00
Furniture Bank of Central Ohio	118 S. Yale Ave.		Public charity with a 50%		
www.furniturebankcoh.org/	Columbus, OH 43222	N/A	deductibility limitation.	Unrestricted Grant	\$3,500.00
www.rumiturebankcom.org/	3801 Topping Ave.		Public charity with a 50%	Unrestricted Grant	\$12,000.00
Harvesters - The Community Food Network	Kansas City, MO 64129		deductibility limitation.		
Heart to Heart International	13250 W 98th Street		Public charity with a 50%	+	
	Lenexa, KS 66215	N/A	deductibility limitation.	Unrestricted Grant	\$4,000.00
Hebrew College	160 Herrick Rd	+	Public charity with a 50%		
https://hebrewcollege.edu/	Newton Centre, MA 02459	N/A	deductibility limitation.	Unrestricted Grant	\$519.73
Jewish Columbus	1175 College Avenue		Public charity with a 50%		
https://jewishcolumbus.org/	Columbus, OH 43209	N/A	deductibility limitation.	Unrestricted Grant	\$10,000.00
Jewish Community Center	1125 College Avenue		Public charity with a 50%		
columbusjcc.org	Columbus, OH 43209	N/A	deductibility limitation.	Unrestricted Grant	\$2,500.00
	5801 W. 115th St., Suite 103	+	Public charity with a 50%		
Jewish Family & Children's Services (of Greater KS)	Overland Park, KS 66211	N/A	deductibility limitation.	Unrestricted Grant	\$12,000.00
Jewish Family Services	1070 College Avenue		Public charity with a 50%		
www.jfscolumbus.org	Columbus, OH 43209	N/A	deductibility limitation.	Unrestricted Grant	\$3,000.00
www.jiscolumbus.org	5801 W 115th Street		Public charity with a 50%		
Jewish Federation of Greater K.C.	Shawnee Mission, KS 66211-0182	N/A	deductibility limitation.	Unrestricted Grant	\$5,000.00
Jewish Foundation for the Righteous	80 Main Street, Suite 380		Public charity with a 50%		
https://jfr.org/	West Orange, NY 07052	N/A	deductibility limitation.	Unrestricted Grant	\$1,000.00
KAM Isaiah Israel	1100 E. Hyde Park Blvd Chicago,		Public charity with a 50%		
https://www.kamii.org/	Illinois 60615	N/A	deductibility limitation.	Unrestricted Grant	\$5,000.00
intips.// www.kamii.org/	LifeCare Alliance	+	Ĭ		
LifeCare Alliance	1699 W. Mound St		N/A Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$5,500.00
www.columbuscancerclinic.org	Columbus, OH 43223				ψυ,υυυ.υυ
Marburn Academy Inc.	9555 Johnstown Rd	+	Public charity with a 50%		
www.marburnacademy.org		N/A	deductibility limitation.	Unrestricted Grant	\$10,000.00
www.marburnacauemy.org	New Albany, OH 43054		deductibility limitation.		

The Miriam and Stanley Schwartz Jr. Philanthropic Foundation - PART XIV 3(a) Grants and Contributions Paid During the Year - 31-1577991

Name	Address	Relationship		Purpose	Amount
Martha's Vineyard Community Service https://www.mvcommunityservices.org/	111 Edgartown Road Oak Bluffs, MA 02557	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$7,500.00
Martha's Vineyard Hebrew Center	130 Center Street Vineyard Haven, MA	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$3,450.00
MOCSA (Metropolitan Organization to Counter Sexual Assault)	3100 Broadway Street #400 Kansas City, MO 64111	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$3,000.00
Museum of Fine Arts, Boston http://www.mfa.org/give	Avenue of the Arts 465 Huntington Avenue Boston, MA 02115	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$3,000.00
National Multiple Sclerosis Society nationalmssociety.org	6155 Rockside Rd #202 Independence, OH 44131	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$5,000.00
National Park Foundation	1110 Vermont Ave, NW, Suite 200 Washington, D.C. 20005	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$1,000.00
Nationwide Children's Hospital Foundation www.Nationwidechildrens.org	PO Box 16810 Columbus, OH 43216-6810	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$10,000.00
Operation Breakthrough	3039 Troost Ave, Kansas City, MO 64109	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$8,000.00
Planned Parenthood Federation of America	123 William Street, 10th Floor New York, NY 10038	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$2,000.00
Rose Brooks Center, Inc.	PO Box 320599 Kansas City, MO 64132	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$4,000.00
SafeHome Inc.	PO Box 4563 Overland Park, KS 66204	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$5,000.00
Sleepyhead Beds	4741 Central #244 Kansas City, MO 64112	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$3,000.00
St. Luke's Hospice House	3516 Summit Street Kansas City, MO 64111	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$10,000.00
Temple Beth Shalom www.tbsohio.org	5089 Johnstown Road New Albany, OH 43054	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$15,000.00
Temple Emanuel https://www.templeemanuel.com/	385 Ward Street Newton, MA 02459	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$4,095.00
Temple Israel https://www.templeisrael.org/	3100 E Broad Street Columbus, OH 43209	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$2,500.00
The Mission Project	5960 Dearborn St Suite240 Mission, KS 66202	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$6,000.00
Veterans Community Project	8900 Troost Ave, Kansas City, MO 64131	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$2,000.00
Vista Village https://vistavillage.org/	8000 Ravines Edge Court Columbus, OH 43235	N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$1,000.00

### The Miriam and Stanley Schwartz Jr. Philanthropic Foundation - PART XIV 3(a) Grants and Contributions Paid During the Year - 31-1577991

Name	Address	Relationship	Status	Purpose	Amount
TWest Side Campaign Against Hunger	263 West 86th Street New York, NY 10024	I N/A	Public charity with a 50% deductibility limitation.	Unrestricted Grant	\$1,000.00
TOTAL					\$240,000.00



Department of the Treasury Internal Revenue Service Ogden, UT 84201 
 Notice
 CP211A

 Tax period
 December 31, 2021

 Notice date
 July 18, 2022

 Employer ID number
 31-1577991

 To contact us
 Phone 877-829-5500

Page 1 of 1

MIRIAM STANLEY SCHWARTZ JR % ROBERT SCHWARTZ 268 N PARKVIEW AVE COLUMBUS OH 43209-1438



152992

Important information about your December 31, 2021, Form 990PF

# We approved your Form 8868, Application for Automatic Extension of Time to File an Exempt Organization Return

We approved the Form 8868 for your December 31, 2021, Form 990PF, Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation.

Your new due date is November 15, 2022.

# What you need to do

File your December 31, 2021, Form 990PF by November 15, 2022. We encourage you to use electronic filing—the fastest and easiest way to file.

Visit www.irs.gov/charities to learn about approved e-file providers, the types of returns you can file electronically, and whether you're required to file electronically.

#### Additional information

- Visit www.irs.gov/cp211a.
- Find tax forms or publications by visiting www.irs.gov/forms or calling 800-TAX-FORM (800-829-3676).
- Keep this notice for your records.